



## **INSTRUCTIONS FOR COMPLETING THE REASSIGNED NUMBER DATABASE REGISTRATION PACKAGE**

Included in this package is Reassigned Number Database (RND) Letter of Agency authorizing us to act as an agent and submit queries on your behalf and the IMS Terms and Conditions agreement.

Letter of Agency – Must be completed by the owner of the data and on company letterhead.

IMS Agreement – Sign on page 3

Please note: Completion of the forms in this package does not commit you to use IMS as your agent when submitting Queries to the RND.

**Prepare on Client Company Letterhead**

Reassigned Telephone Number Database  
Letter of Agency  
Authorization

Date:

RND Administrator:

By signing below, I certify that I am authorized to act on behalf of  
and I hereby appoint Interactive Marketing Solutions, Inc as the authorized agent to query the RND on our  
behalf.

By signing below, I certify Interactive Marketing Solutions, Inc is authorized to act on behalf of  
as the authorized agent to query the RND on our behalf.

Agent Name: Interactive Marketing Solutions, Inc  
Contact: Michael Rigano  
Title: Director, Customer Service  
Telephone Number: 203-653-2762  
Company Email: [solutions@ims-dm.com](mailto:solutions@ims-dm.com)

Client Company Name:  
Contact:  
Title:  
Telephone Number:  
Company Email:

I also understand that by signing this document I am not committed to using Interactive Marketing Solutions, Inc as my exclusive agent and may, at my discretion, subscribe to the RND directly and/or use one or more additional Caller Agents.

Client Company Signature:  
Title:  
Date:



## INTERACTIVE MARKETING SOLUTIONS List Management Services

### CUSTOMER SERVICES AGREEMENT

Interactive Marketing Solutions ("IMS"), a company with a place of business at 1177 Summer Street, 2<sup>nd</sup> Floor, Stamford, Connecticut, agrees to provide consumer lists and corresponding products and services (hereinafter referred to as "IMS List Management Services") to you, the Customer (hereinafter "Customer"), in consideration of the terms and conditions stated herein. In addition, use of one or more of the IMS List Management Services products offered by IMS, in any form, constitutes the Customer's full acceptance of, and agreement with, the terms and conditions stated herein.

#### List Management Services Terms and Conditions:

1. General Provisions: Customer agrees that its use of IMS List Management Services, is strictly for the purposes of:

- (1) suppressing and/or identifying consumers from marketing contact lists to assist the Customer to improve marketing efforts or
- (2) complying with customer contact preferences, as well as state and federal legislation.

IMS authorizes said use for no other purposes, other than specifically stated in this agreement. Customer understands that the IMS List Management Services (The Data) are intended exclusively for its own use and it shall not disseminate, sublet, resell or republish The Data in any manner whatsoever including creating or hosting derivative products. It is further understood that a separate agreement must be executed for each computer/server used to host The Data (excluding backups) and if this agreement is terminated or the Customer does not renew the annual subscription to all or part of The Data, all copies of the affected data will be removed or deleted from the Customers databases and servers. Customer may not use The Data as a factor in establishing an individual's creditworthiness or eligibility for (i) credit or insurance, or (ii) employment. A Customer who identifies itself as a Service Provider may be permitted to use the product(s) to remove individuals from lists owned or licensed by its clients and to enhance client data with the following exceptions:

- For the Ported Number product, service organizations may scrub client lists and remove matching ported numbers, **however, if the data is returned to the client, each client must also be a Customer to the Ported Number service.**
- For Recently Recorded Deceased File (RRDF) product, service organizations may use this file to scrub client lists and remove matching individuals, **however, each client must also be a Customer to the RRDF.**
- For TCPA Litigation and Audit Services Product, service organizations may use this file to identify telephone designations (landline or wireless) for clients, however, each client must also have a subscription to this product.

2. Unauthorized Use: Customer understands that unauthorized use of IMS List Management Services may cause irreparable harm to the industries served. Any unauthorized use of this service or use for an unauthorized purpose will be considered a breach of this agreement and subject Customer to liability. In the event of any unauthorized use by Customer IMS may cancel this agreement and may seek appropriate recourse for said unauthorized use of the IMS List Management Services, including but not limited to (1) suspension or cancellation of the services provided under this agreement; (2) notification to the Federal Trade Commission or applicable legislative authority; (3) injunctive or equitable remedies; and/ or (4) seeking any and all monetary damages or sanctions available at law.

3. Compliance with Laws: Use of IMS List Management Service does not relieve Customer from complying with any applicable federal, state or foreign law governing unsolicited commercial communications. Many states have enacted some type of legislation governing solicited and unsolicited commercial communications. The requirements of these laws vary, and participating Customers are strongly encouraged to seek their own professional counsel to comply with all applicable legal requirements. Customer agrees that it is Customer's responsibility to ascertain and comply with any and all Federal, State and Local laws and statutes, when using the IMS List Management Services, including but not limited to those that pertain to Do-Not-Call laws and regulations.

4. Default Termination: In the event Customer breaches this agreement, IMS may immediately suspend and/or cancel this agreement with or without notice to Customer.

5. Indemnification: Customer agrees to hold IMS and its data suppliers harmless and to indemnify IMS and its data suppliers from all liability, damages, losses and/or claims relating to this agreement that may be made against IMS and its data suppliers, and to further indemnify IMS and its data suppliers against all costs (including reasonable attorney's fees) of opposing any such claims or demands.

6. Confidentiality: Customer agrees to protect and secure its password that provides its access to the IMS List Management Services. Customer will not disclose the password to any unauthorized individual and will promptly notify IMS if Customer's password is lost, stolen or otherwise compromised. Customer agrees that it will treat as confidential and proprietary any information that IMS identifies as confidential, including but not limited to, the IMS List Management Services. Upon termination of said Customer agreement, the parties agree to return any confidential information to each other.

7. Guarantee: If Customer is not satisfied with IMS List Management Services and provides written notification to IMS within thirty (30) days of entering into this agreement, IMS agrees to refund the Customer's purchase price. Written notice must be provided to IMS at its above-described address. See the below for any exceptions.

8. Force Majeure: IMS and its data providers shall not be responsible for, or incur any liability as a result of delays or failures in the performance of IMS List Management Services in the event of any act or occurrence beyond IMS's reasonable control.

9. "As Is" Condition: Customer acknowledges that information and/or programs originating from IMS and delivered to Customer may be less than 100% error free. The IMS List Management Services are furnished "AS IS", WITHOUT WARRANTY OF ANY KIND, EXPRESS OR IMPLIED, INCLUDING, BUT NOT LIMITED TO, THE WARRANTIES OF CORRECTNESS, COMPLETENESS, CURRENTNESS, PERFORMANCE, MERCHANTABILITY, AND FITNESS FOR A PARTICULAR PURPOSE.

10. Limits on Liability: No Consequential Damages: CUSTOMER AGREES THAT IMS AND ITS DATA PROVIDERS SHALL NOT BE LIABLE TO CUSTOMER FOR ANY LOSS OR INJURY ARISING OUT OF OR CAUSED, IN WHOLE OR IN PART, BY IMS OR ITS DATA PROVIDER'S ACTS OR OMISSIONS IN PROCURING, COMPILING, COLLECTING, PROCESSING, COMMUNICATING OR DELIVERING IMS LIST MANAGEMENT SERVICES, DIRECTLY OR INDIRECTLY. IMS AND ITS DATA PROVIDER'S SOLE LIABILITY AND CUSTOMER'S SOLE REMEDY UNDER THIS AGREEMENT, SHALL NOT EXCEED THE REFUND OF THE AMOUNTS, IF ANY, THAT CUSTOMER HAS PAID TO IMS. CUSTOMER AGREES THAT IMS AND ITS DATA PROVIDERS SHALL NOT BE LIABLE FOR LOST PROFITS OR ANY INDIRECT, INCIDENTAL, SPECIAL OR CONSEQUENTIAL DAMAGES, EVEN IF ADVISED OF THE POSSIBILITY OF SUCH DAMAGES.

11. Product Changes: Customer understands that IMS may modify or discontinue the use of its IMS List Management Services at any time. If the IMS List Management Services that has been provided to Customer pursuant to this agreement is modified or discontinued, IMS will do its best to provide Customer with a suitable replacement product. Customer shall strictly comply with all restrictions and requirements now or hereafter imposed and made known to the Customer by IMS. Customer shall be solely responsible for accepting and responding to any communication initiated by a consumer arising out of Customer's use of the IMS List Management Services. Customer shall not reference IMS or its data suppliers in any communication to a consumer without prior written approval from IMS.

12. Entire Agreement: Customer has not been induced to enter into this agreement by any representation not set forth within this agreement, and/or the online product choices, term and pricing pertaining to this agreement. The agreement and/or the online product choices, term and pricing represent the entire agreement of the parties. The agreement shall not be modified, other than stated herein, except by subsequent written agreement executed by the Customer and IMS.

13. Waiver: The failure of either party to enforce any right it may have under this agreement, shall not be construed as a waiver of that right or remedy.

14. Severability: If any of the provisions of this agreement shall be declared invalid or unenforceable, said declaration shall not render the entire agreement invalid or unenforceable. Rather, the entire agreement shall be construed as if not containing the invalid or unenforceable provision.

15. Product Choices, Pricing & Term: Schedule A, attached to this agreement, constitutes the particular IMS List Management Services chosen by Customer and agreed to be provided by IMS along with the pricing and term associated with the same.

The terms and conditions contained herein will be governed by, and construed, in accordance with the laws of the State of Connecticut, which are intended to supersede any choice of laws or rules which might otherwise be applicable.

#### **Notes and Exceptions:**

A. For Ported Number file Customers only:

- The Ported Number Wireless-to-Landline files may add numbers to a calling list when used appropriately.
- Ported Number files may be used to identify cellular telephone number.
- **All sales are final; no refunds are permitted for Ported Number Customers.**
- Payments to iconectiv are included in the IMS subscription price; and IMS will remit all payments to iconectiv on behalf of the Customer.

- B. For Wireless Block File Customers only:
  - Wireless Block files may be used to identify cellular telephone numbers
- C. For Recently Recorded Deceased File (RRDF) Customers only:
  - **EACH MONTHLY FILE MAY BE USED FOR NO MORE THAN 45 DAYS AND IN NO EVENT MAY A CUSTOMER USE THE DATA FOR MORE THAN ONE (1) YEAR FROM THE ORIGINAL OR RENEWAL SUBSCRIPTION DATE.** Active customers will receive a replacement file near the end of each month.
  - The distributed data file will be adjusted monthly to contain the deceased data recorded during the previous 24 months.
  - **All sales are final; no refunds are permitted for RRDF Customers**
  - The distributed data is not intended to be representative of, or include, all Deaths occurring during any period
- D. For State and Federal Prison File (SFPF) Customers only:
  - The distributed data **may not** contain data from all State and Federal Prisons
- E. For Reassigned Telephone Number (RND) Customers only:
  - **No refunds are permitted once data has been submitted for processing.**

I, the Customer, have read, understand, and accept the above-described terms and conditions of this agreement.

CUSTOMER:

\_\_\_\_\_

INTERACTIVE MARKETING SOLUTIONS

By: \_\_\_\_\_

By: \_\_\_\_\_

Title: \_\_\_\_\_

Title: \_\_\_\_\_

Date: \_\_\_\_\_

Date: \_\_\_\_\_



## IMS TERMS AND CONDITIONS

### Schedule A

#### Reassigned Telephone Number Database Processing Monthly Processing Schedule and Pricing

Interactive Marketing Solutions (IMS) Corp will process telephone data, which includes telephone number and date of last successful contact, through the Reassigned Telephone Number Database (RND) on behalf of the Customer each month. The Customer will be identified as the owner of the data and be eligible for “Safe Harbor” protection as provided by the FCC.

**Please Contact Us for Pricing Details:**

**Call 203-653-2762 or email [Solutions@ims-dm.com](mailto:Solutions@ims-dm.com)**